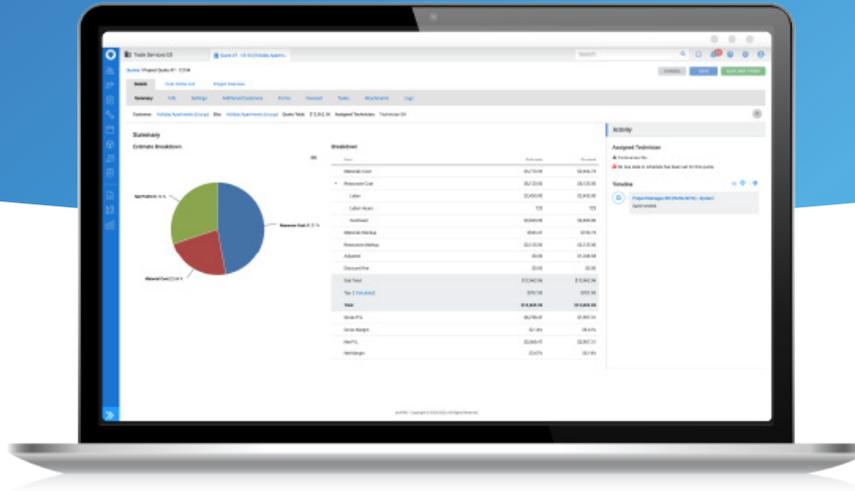




Efficiently manage your **projects** from the estimate to the final invoice.



Develop a project structure, create accurate estimates, track variations and manage all areas of your projects with cloud-based software. simPRO provides complete visibility into every moving part of your projects so you can take your project costing and management to the next level.



Increase accuracy in project costing

The more accurately you cost your projects, the more likely you are to meet your project goals on time and on budget. Use simPRO to calculate project costs with pre-set templates which quickly populate your estimate with supplier catalogue items, labour rates, in-depth reporting, one-off assemblies and service fees displayed as individual billable items. If your projects involve maintaining assets, easily add customer assets you've saved in simPRO to your estimates as well.



Gain insight to manage every project phase

Project management features in simPRO allow you to best organise the jobs and tasks involved in your projects. Once the estimate has been accepted, assign resources, jobs, tasks and materials and easily separate operational costs for each phase of your project. As the project progresses, use Gantt chart views to track task statuses and deadlines and manage any dependencies.

Key Features

- Job management
- Workflow automation
- Business reporting
- simPRO Mobile
- Customer relationship management
- Inventory management
- Gantt chart views
- Accounting integrations
- Implementation & training sessions
- Live customer support
- Multi-company management

Third-Party Integrations

- Xero
- Sage
- Quickbooks
- Zapier
- Tsheets
- Square



Budgeting and costing throughout your projects

simPRO makes it easy to keep up with your costs in every stage of your project. Use the project overview to gain insights on your cost to complete, WIP, profit and loss, production control and adjust your forecasts. View your actual spend compared to what was estimated to help keep your budget on track. Easily create and approve claim requests, deposits claims, progress claims, retention claims and final claims. Variations can also be managed in simPRO to keep up with additional costs.



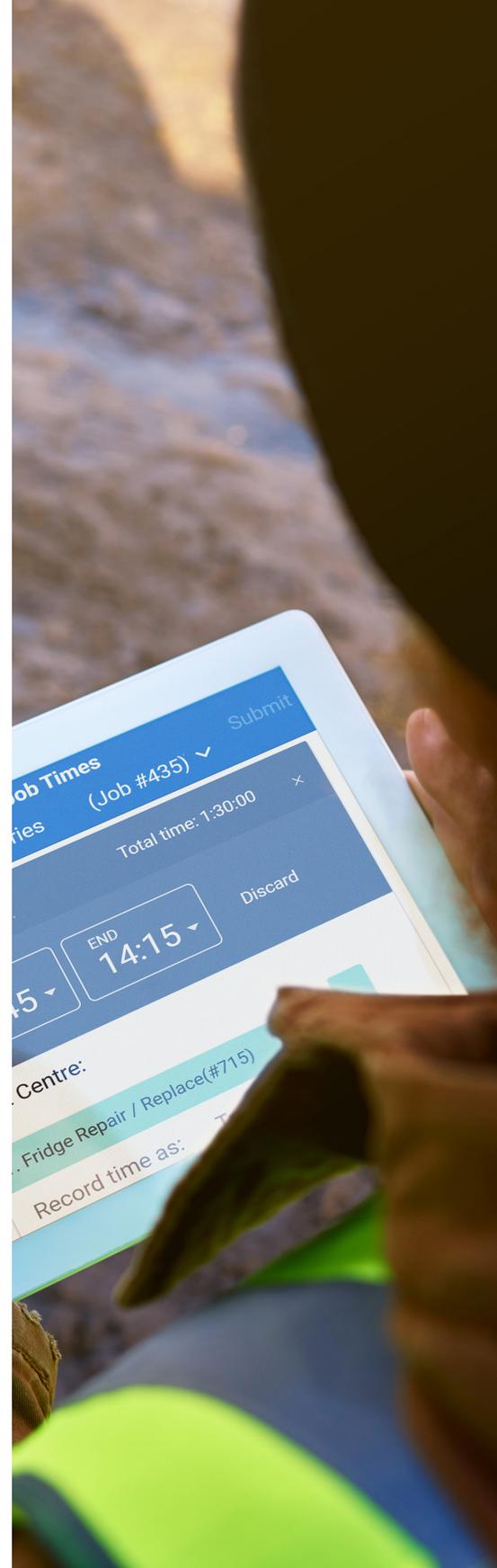
Seamlessly manage project stock

In the Project Overview tab in simPRO, you can view required and assigned materials and see what you have in stock. The items you assign from your inventory are automatically added to your parts and labour in the job. Throughout the project, compare required materials and materials actually used.



Streamline project invoicing

Forecast project costs when invoicing to make sure that you are invoicing the correct amount. Generate and manage claim requests, deposits, progress claims, final claims and have retention automatically calculated, deducted and claimed separately. Email invoices directly to the customer at the end of each project phase, and accept payment in the office or in the field with Square payments or through the simPRO customer portal.



5,500+ businesses trust simPRO for field service management

“Breaking down our projects into different stages of the job using simPRO enabled us to identify areas in our pricing that needed looking at.”

— Raynor Pierce, ADJ Electrical