

Professional Adviser

AWARDS
2021

SHINING A LIGHT ON ADVISER
EXCELLENCE IN A CHANGING WORLD

11TH MARCH
2021

ENTRIES NOW OPEN »

Best ESG Solution for Advisers ENTRY FORM TEMPLATE

Please note, this form will not be accepted as your entry. It is a template that you can use offline while you prepare your entry. When you're ready, you will need to submit your entry online.

Contact Name:

Contact Job Title:

Organisation:

Contact Phone Number:

Contact Email Address:

Can you give a brief overview of your ESG Solution, including how it meets the needs of advisers and their clients? What sets the solution apart from others in the space? Can you describe the team structure and resources behind the solution? (Maximum 250 words)

Can you explain your investment process on the solution and how ESG factors are integrated? How do you guard against greenwashing in what you do? What benchmarks or frameworks do you use to ensure ESG objectives are met? Please also include performance data against your objectives over one, three and five years (if data is available) to the end of October 2020. (Max 250 words)

Can you highlight recent developments on the solution in the last year? This could include additions to the range, enhancements to investment processes or improved client reporting. (Max 150 words)

Can you demonstrate excellence in how you communicate with advisers and clients to ensure they understand your ESG offering and how it meets their needs? What actions have you taken to educate and support advisers and investors on ESG investment issues, especially in the last 12 months? (Max 200 words)

Should you win, please state the official name of the company as you would like it to appear on announcements and on the award:

Please provide your twitter handle:

Please attach your company logo:

ALL ENTRIES MUST BE RECEIVED ONLINE BY 8TH JANUARY 2021