INDUSTRIAL OGISTICS

CONFERENCE & SHOWCASE 3-4 MAY 2023 • LONDON

GAIN INSIGHTS INTO THE LATEST INDUSTRIA & LOGISTICS DEVELOPMENTS

Industrial & Logistics is the leading forum for agents, developers, investors, occupiers, and innovators. The event will feature a mixture of keynotes, panels and round table discussions, as well as six dedicated networking breaks, including our curry and comedy evening, Live at the Plaza.



QUICK FACTS









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INDUSTRIAL &LOGISTICS

CONFERENCE & SHOWCASE

3-4 MAY 2023 • LONDON

TAKE A LOOK AT OUR INDUSTRY EXPERTS

Hear from 38+ industry experts leading the debate and sharing the latest developments from across the entire industrial and logistics sector. The conference will explore current trends and insights as well as unpick key areas of growth and opportunity within the industry.

EXPERT SPEAKER LINE-UP



Amy Gilham
Director,
Economics & Head
of Logistics
Turley



Richard Bains Managing Director Chancerygate



CEO Tempus Novo



Director - Greate London SEGRO



Managing Director

Logicor



Miles Chuter
Senior Aquisitions
Manager
M7 Real Estate



Partner & Co-Head of Logistics Forsters LLP



Sam McGirr
Partner and
Co-Founder
Bloom
Developments



Tom Davies
Partner and
Co-Founder
Bloom
Developments



Pertti Vanhanen MD Europe Cromwell



David Ives
Global Property
Director
Deliveroo



Polly Troughton
Managing Director
St. Modwen
Logistics

Good mix of talks vs the opportunities to network and meet new people"



Kevin Mofid
Head of Logistics
& Industrial
Research
Savills



Clare Bottle
FCILT
Chief Executive
UK Warehousing
Association



Chris Doré
Business
Development
Director
eSmart



Miri Stickland Head of Knowledge Forsters LLP



Mark Easton
Home Editor
BBC



Liz Peace CBE
Chair of Trustees
Centre for London



Tim Read

Head of
International Sales

Alfa Energy
(an Edison Energy Co)



Head of UK
Logistics
Trammell Crow
Company



Angie Fenton Director, Planning Quod



Jeremy Achkar Head of UK Investment Valor REP



Richard Watson
Business Futurist
and Founder
What's Next



Ruth Waring
Founder
Women in
Logistics



Mark Brearley
Director
Kaymet London







Paul Hanley
Partner
Bridge Industrial



Sally Duggleby
Vice President
Prologis



Paul Dunne
Managing
Director - Group
Operations
SEGRO



Daisy Sheerman
Policy & Research
Analyst
UK Warehousing
Association



Vice President Last Energy



Andy Hunt

Quod

Clean Energy
Advisory
Altenex Energy
(an Edison Energy Co



Graham Duffield
Client Services
Director Advisory
Delta Simons



Hazel Gillings
Technical Director
Transactional ESG
& Group Internal
ESG Lead
Delta Simons



Head of Solar PV and Energy and Utilities Sector Hollis



Director
Hollis



Director Land
Development
Stantec



WEDNESDAY 3 MAY

10:30 Registration & networking

11:30 Welcome from the Chair:



Mark Easton Home Editor

MD Europe

11:40 Macro-economics and the impact on occupational and capital markets

Moderator: Kevin Mofid, Head of Logistics & Industrial Research, Commercial Research, Savills Like so much across the industrial and logistics sector, uncertainty also means opportunity. Hear the latest snapshot on the global macro-economic forces and its influence on the industrial and logistics market. Consider the developments in yields over the last 8 months, capital markets, and the investment appetite.

- An overview of the key occupational and investment metrics
- What macroeconomics forces are having the greatest impact on the market?
- Will rising supply cause rental growth to wane?
- What opportunities are there for investors?
- · Modern warehousing: The good, the bad and the questionable as the market moves forward



Mike Forster

Pertti Vanhanen



Head of UK Logistics



Miles Chuter Aquisitions Manager M7 Real Estate

Keynote: Responsible SEGRO framework - insights into community investment plans benefitting UK society

Moderator: Mark Easton, Home Editor, BBC

The provision of the industrial and logistics sector supports local communities and functioning of the UK economy. This session will share SEGRO's priorities and work in helping young and disadvantaged people into employment, supporting the growth of local economies and delivering projects that enhance biodiversity and the local environment.



Paul Dunne Managing Director - Group Operations SEGRO

12:40 Empowering your path to decarbonisation

With regional inconsistencies in access to power, and risks around capacity guarantees, the UK electricity grid is struggling to support growing industrial & logistics demands. Today, grid capacity is a scarce resource that we are all competing for. Consider how you can, at any stage of your project, design in a dynamic and flexible approach to your energy requirements on-site.



Chris Doré Development Director

- · A race for power: How to create a balanced power plan that reduces delivery risk, is financially rewarding and doesn't leave you wanting more
- · Building on-site resilience through integrating solar, battery and beyond whilst ticking ESG boxes on our path to net zero by 2030
- · Early grid engagement to inform your investment decisions: Understanding the flexibility you have and how to leverage it
- · Find, capture and keep: How to use your grid specialists to feed in-house decision making

13:00 Lunch, networking and meetings

Use Case: Changing the face of urban industry and logistics - the Bloom story

Moderator: Mark Easton, Home Editor, BBC

Hear from warehouse developers who are evolving the future of warehousing in ultra-urban locations. Creating diverse and equitable warehousing spaces that promote wellbeing and developing infrastructure to suit quick commerce tenants and beyond, consider if this is where we are headed and how they have created something quite different.



Tom Davies Partner and Co-Founder Bloom Developments



Sam McGirr Partner and Co-Founder Bloom Developments

14:20 Interactive round tables

These ten interactive round tables provide a unique opportunity to connect with industry colleagues about what matters to you most in an intimate group. Join a discussion where your expertise is relevant or where you'd like to gain deeper insight and perspective on a topic. Choose a topic and a table and get connected. Each table will bring together 10-12 of your peers.



1) Build costs and how can we address the barriers to development?

Host: Paul Hanley, Partner, Bridge Industrial





3) Women in logistics - tackling the important Host: Ruth Waring, Founder, Women in Logistics



4) Creating diverse and equitable workspaces Host: Clare Bottle FCILT, Chief Executive, UKWA

14:20 **Interactive round tables** (continued)



5) Smoothing the legal collaboration process: How to efficiently balance input, knowledge and cost Host: Miri Stickland, Head of Knowledge, Forsters

6) Pathway to net zero: What opportunities and

income can be considered with Solar PV

Hosts: Mark Hampson, Director, Hollis



Stuart Patience, Head of Solar PV and Energy and Utilities Sector. Hollis



7) How do we address ESG requirements and demonstrate value on the road to net zero carbon

Hosts: Hazel Gillings, Technical Director, Transactional ESG & Group Internal ESG Lead, Delta Simons, Graham Duffield, Client Services Director - Advisory, **Delta Simons**



8) Where are you on your renewable energy

Host: Tim Read, Head of International Sales, Alfa **Energy** (an Edison Energy company)



Jonathan Bell, Director, European Clean Energy Advisory, Altenex Energy (an Edison Energy company)



9) Rising stars and charting a promising career in **Industrial & Logistics** Daisy Sheerman, Policy & Research Analyst, UK **Warehousing Association**



10) Planning: How can we influence and drive improvements in our developments and where are we falling behind?

Hosts: Angie Fenton, Director, Planning, Quod



Andy Hunt, Senior Director, Socio Economics, Quod

Afternoon refreshments and networking

The developers panel: What is being built, delivered, and required over the next 18 months Moderator: Victoria Towers, Partner, Co-Head of Logistics, Forsters LLP

- Improving supply what is being built, delivered and is speculative development off the cards?
- Unlocking opportunity, sourcing sites, and best practice out there in today's market
- Planning: How do we collectively move the needle forward toward smooth and measurable change?
- Improving the sustainability of estates: How embedded carbon, installing solar PV and renewable energy initiatives and achieving biodiversity net gain being addressed
- The availability and access to utilities and the infrastructure required can we get enough?
- The future of specialist delivery for developers from multi-level, multi-use projects and last mile



Managing Director, UK Logicor



Richard Bains Managing Director Chancerygate



Director, Economics and Head of Logistics Turley

Keynote: The energy challenge and the future strategies towards a low carbon economy

This keynote will share the outputs of UKWA's recent research into the benefits and barriers of solar PV on warehousing rooftops amidst a backdrop of climate emergency, the utilities rates increase, and drive towards decarbonisation. Sharing hot of the press industry research, debunking barriers to adoption, financing options, leading innovation, and initiatives to help the industrial and logistics sector get ahead of the energy challenge.



Clare Bottle **FCILT** CEO

17:30 **Networking drinks reception**

19:00

EVENING EVENT VE AT THE PLAZA

Join us for a unique curry and comedy dining experience that scales up your opportunity to network, have fun, catch up with your peers, and hear from up and coming comedians:









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THURSDAY 4 MAY

09:30 **Welcome from the Chair:**



Mark Easton Home Editor

Keynote: Looking ahead to the opportunities for modern warehousing and logistics 09:35 Interviewed by: Ruth Waring, Founder, Women in Logistics





Director St. Modwer Logistics

> David Ives **Global Property**

Michael Crabb

Vice President

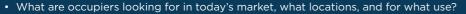
Last Energy

10:00 Panel: The occupiers perspective

local communities to thrive.

Moderator: Mark Easton, Home Editor, BBC

The word of the occupier has seen a growth in influence in today's market. Despite an opportunistic market ripe for the picking, there are also an almost insurmountable array of challenges. Hear from cross-industry occupiers on the key factors shaping their decisions. changing viewpoints, and the initiatives they are undertaking



- The evolution in workspaces, talent management, employee centricity and its collective impact on industrial & logistic site thinking
- · Futureproofing business the appetite for stacked industrial, urban logistics and multi-use
- From rising rates and utilities bills, planning use classes, leasing agreements, EPC, and environmental requirements what measures are being taken?
- · Considerations taken on near-shoring versus re-shoring in light of the need for cost efficiencies

10:30 Morning refreshment break

Panel: Urban logistics and the race for space

Moderator: Ruth Waring, Founder, Women in Logistics

E-commerce has fundamentally changed consumer buying habits and their expectations for delivery. This session explores the broader master planning required, opportunities and challenges for urban and city industrial and logistics.

- Urban space: Where is it and how do we get a hold of it?
- The growth of e-commerce and same-day delivery/ quick commerce requirements why a granular approach is needed to ensure diverse and sustainable urban intensification
- · Catering for the last mile logistics play and unlocking value in our cities how can we do this best, can we achieve a consolidated service, and is lighter industrial the answer?
- · How ULEZ and other incoming urban low emissions and air quality zones are influencing the hybridisation and electrification of industrial and logistics transport
- Is there a way to make things better for logistics landlords, developers and occupiers in the planning process?





Sally Duggleby Capital Deployment











Keynote: Consumer trends and the ecommerce roadmap - interpretations for our sector

The industrial and logistics sector is not immune to the uncertainties in changing consumer activity and wider ecommerce factors. Be inspired by learning from the latest in consumer trends, the momentum of the retail and ecommerce environment and behaviours of the industry players, whilst you digest cross-sector insights to keeps one step ahead.



Business Futurist and Founder

Richard Watson

12:20 How do we accommodate the changing nature of industrial and logistics development?

Moderator: Mark Easton, Home Editor, BBC

The old definition of industrial property has changed. Where once we had factories and warehouses, technology and changes in consumer habits are driving demand for large scale data and distribution centres. With over 5.47 million UK private sector small and medium businesses operating in the UK, we cannot afford to ignore their needs. This session explores the conflicting demands of manufacturing, both large and small, logistics and the wider property market and how the public and private sectors need to work together try and satisfy the demands.



Centre for



Jason Rockett Managing Director Potter Space



Mark Brearley Director **Kaymet London** Limited

13:00 Farewell lunch: Final refreshment and networking break before the close of the event

BUILD & YOUR **NETWORK**

WHO

Industrial & Logistics

brings together a cross-

of commercial property.

section of professionals from

across the full spectrum of the

industrial and logistics industry. Meet with trailblazers and

senior decision makers to discuss progressive strategies

and explore new opportunities in this fast growing sector

INDUSTRIAL

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Don't miss this unique opportunity to join the conversation and network with agents, developers, investors, occupiers, and innovators at the leading event for industrial, logistics and supply chain professionals. With access to the latest insights and developments through panel discussions, keynotes, and interactive round tables, this is a crucial event for everyone working across the sector.



ORGANISATIONS

Operators, Operators, Developers,

Agencies, Investors, Financiers,

Architects, Legal, Planning,

Construction, Occupiers

JOB TITLES

Director/Partner

Chairman/CEO

Senior Manager

Head of Department

Manager

Consultant

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QUICK **FACTS**

WHEN: 3-4 MAY 2023

WHERE: Park Plaza



CONFERENCE & SHOWCASE 3-4 MAY 2023 • LONDON









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