

Agenda

Time	Topic/format	Speaker
0845-0930	Registration	
09:30-09:40	Welcome & Introductions	
09:40-10:10	Airline Keynote – Sean Doyle, CEO, British Airways	Sean Doyle, CEO, British Airways
10:10-10:35	Ministerial Keynote	Coming soon
10:35-11:15	<p><i>Does the UK's aviation policy drive economic growth?</i></p> <p>For several years, the industry has made repeated calls for the UK Government to return to a more ambitious vision for aviation. Following extensive industry engagement, 'Flightpath to the Future, a strategic framework for the aviation sector' was published in May 2022. As a medium-term policy framework does it go far enough to bring forward policies that support economic growth? Is the implementation on track, and how can the recently created Aviation Council hold to account those tasked with delivery? How should the short and medium-term priorities feed into longer term policy needs? Can the UK leverage aviation as a key driver for growth and prosperity across the whole of the UK?</p>	<p>Moderator: Philip Georgiadis, <i>Transport Correspondent</i>, Financial Times</p> <p>Full panellist list coming soon</p>
11:15-11:45	Networking Coffee Break	
11:45-12:00	<p>Challenges and opportunities facing the global airline industry.</p> <p>Aviation has and is confronting two simultaneous and wholly systemic crises, the legacy of COVID and Climate Change. Marie Owens Thomsen will address recent evolutions and discuss the key challenges and opportunities which lie ahead.</p>	Marie Owens Thomsen, SVP Sustainability and Chief Economist, IATA.
12:00-12:25	Shadow Minister Keynote	Coming soon
12:25-1300	<p><i>Is the UK offering an attractive operating environment for airlines?</i></p> <p>The UK has historically been central to the global aviation networks with London, a preeminent hub. Does the UK still hold strong destination appeal in overseas markets, and is it</p>	Coming soon

	<p>providing an attractive commercial and operating environment for the world's airlines? From workforce to cost base, and surface connectivity to regulation, what are the key areas that can be improved upon and made more competitive? Where does the UK still lead? What would it take to attract investment in new routes and services, including to the UK regions?</p>	
13:00-14:00	Networking Lunch	
14:00-14:30	Future travel outlook	Coming soon
14:30-15:10	<p><i>Can the UK ever become a global aviation sustainability superpower?</i></p> <p>The future growth of the UK as a major aviation market is dependent on the sector showing it can grow sustainably. The UK has clear ambitions on this through its Jet Zero initiative, but is it ambitious enough in the face of the US Inflation Reduction Act and the EU's Green Deal Industrial Plan? Is the UK attracting the right levels of investment and can the UK stay ahead as a global leader in green growth and set the global lead on aviation sustainability? Ultimately, what needs to be done to ensure it takes its place as a global aviation sustainability superpower?</p>	<p>Dave Morgan, COO, easyJet</p> <p>Full panellist list coming soon</p>
15:10-15:50	<p><i>How will the UK meet its future aviation infrastructure needs?</i></p> <p>Based on the latest IATA forecasts, annual traffic to and from the UK is set to return to pre-pandemic levels in early 2024, with summer 2023 demand expected to exceed 2019 levels. Will the UK's aviation infrastructure meet the revised long-term growth forecast? Through the lens of the entire airspace, airport, and surface connectivity ecosystem, what needs to be done to ensure UK aviation infrastructure is fit for purpose and future proof? In the face of the sustainability challenge, is airspace reform keeping pace with the needed changes and will new runway capacity be added in the UK where it is most needed?</p>	<p>Stewart Wingate, CEO, Gatwick</p> <p>Full panellist list coming soon</p>
15:50-16:15	Networking Coffee Break	
16:15-16:45	Airline CEO Fireside Chat	Coming soon
16:45-17:00	Closing Remarks	
17:00-18:00	Networking Drinks Reception	