



INVICTUS
WEALTH
CONSULTANTS

Financial Wellbeing Support for Your Workforce

Empowering employees to thrive, inside
and outside of work





Why Financial Wellbeing Matters

- 31% of UK employees say financial stress affects their performance
- 15% report health problems linked to money worries
- 13% say it impacts their focus and decision-making at work

(Source: CIPD Good Work Index, 2025)



And when people are under pressure, performance, engagement and retention all take a hit.



The Hidden Cost to Your Business

What You're Seeing

- Employees distracted by personal money worries
- Poor pension and benefit engagement
- HR and leadership pulled into financial issues

What We Do About It

- 1:1 expert guidance employees actually use
- Clear, practical comms that drive benefit take-up
- We handle the hard questions – at no cost to you

How We Help You



Tailored
Financial
Education



1:1 Financial
Guidance



Ongoing Expert
Support



Enhanced
Employee
Benefits



Zero Cost to
Employer

We bring your benefits to life – without adding to your workload.

Expert support that drives engagement, reduces pressure on HR, and costs you nothing.



How It Works

1

Let's Talk

A quick call to understand your people, culture, and goals.

2

Plan the Session

Choose your topic, format, and date – online or in person.

3

1:1 Support

We'll schedule 30-min sessions for employees who want them.

4

Ongoing Support

We're here for follow-ups, quarterly visits, and expert queries.



Because great teams deserve great support

We're here to make financial wellbeing simple, impactful,
and tailored to your people.

If you're ready to take the next step, let's chat.

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