

Financial Wellbeing Support for Your Workforce

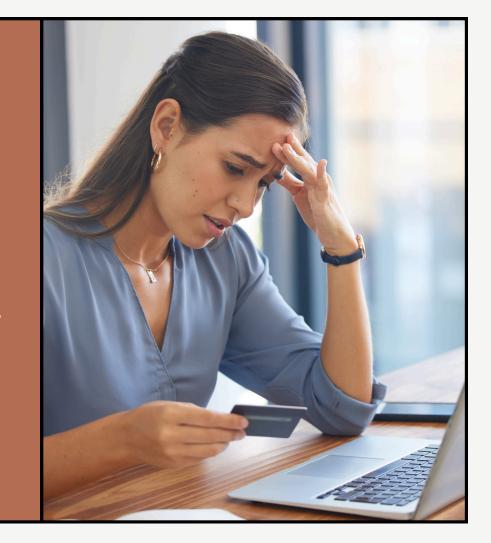
Empowering employees to thrive, inside and outside of work





Why Financial Wellbeing Matters

- 31% of UK employees say financial stress affects their performance
- 15% report health problems linked to money worries
- 13% say it impacts their focus and decision-making at work



(Source: CIPD Good Work Index, 2025)

And when people are under pressure, performance, engagement and retention all take a hit.



The Hidden Cost to Your Business

What You're Seeing

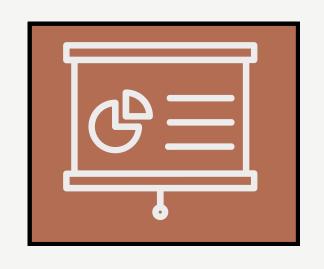
- Employees distracted by personal money worries
- Poor pension and benefit engagement
- HR and leadership pulled into financial issues

What We Do About It

- 1:1 expert guidance employees actually use
- Clear, practical comms that drive benefit take-up
- We handle the hard questions at no cost to you

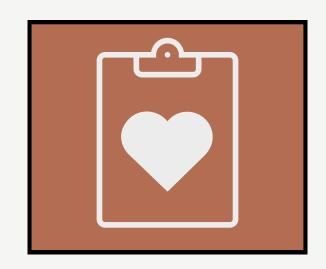


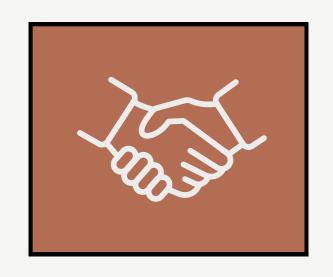
How We Help You











Tailored
Financial
Education

1:1 Financial Guidance

Ongoing Expert
Support

Enhanced Employee Benefits

Zero Cost to Employer

We bring your benefits to life – without adding to your workload.

Expert support that drives engagement, reduces pressure on HR, and costs you nothing.

3



How It Works

Let's Talk

A quick call to understand your people, culture, and goals.

Plan the Session

Choose your topic, format, and date – online or in person.

1:1 Support

We'll schedule 30-min sessions for employees who want them.

Ongoing Support

We're here for follow-ups, quarterly visits, and expert queries.

Financial Wellbeing



Because great teams deserve great support

We're here to make financial wellbeing simple, impactful, and tailored to your people.

If you're ready to take the next step, let's chat.



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