



Peace of Mind
Beyond the Workplace...

Legal Services as
Employee Benefits



James McKenzie Services



Will Writing

We provide Will writing services in **England, Wales, Scotland, Northern Ireland** and the **Republic of Ireland**. Services include bespoke single and mirror/joint Wills in a standard or advanced format.

Lasting Powers of Attorney (LPAs)

We provide LPAs to employees residing in **England and Wales**. We have a specialist in-house LPA team to guide employees through the process and also liaise with the Office of Public Guardian for a seamless process.



Powers of Attorney (PoAs)

We have partnered with Weir Law to provide PoAs in **Scotland**. We guide employees through every step and liaise with the Office of Public Guardian (Scotland) to ensure successful registration.

Pilot Trusts

Pilot Trusts are for significant death in service benefits or to leave a lasting legacy for future generations. Our service provides full advice and guidance.



Mortgage Advice

We are a trusted provider of mortgage advice and financial education in the UK, delivered to the highest of standards. Our advice is fee-free – we're only paid by the lender if an employee takes out a mortgage we recommend.

Free to Implement Partnership Options

Flex

Hosted on your benefit platform

- Lowest entry cost - 40% off pub. prices
- Employees pay monthly via salary deduction
- JM invoices you for service costs
- Full Marketing support included
- Contract to sign

Select

For those without a benefit platform

- Hosted for you on your co-branded Select portal
- 40% off published prices
- Anytime selection
- JM shares report & invoice
- You set up employee payroll deductions

Vol+

Direct to Employee

- Employees access services via co-branded portal
- 30% off published prices
- Employees select services and payment plan
- Employees pay JM directly online
- Monthly webinars hosted



**Give employees more than a benefit.
Give them peace of mind.**

Arrange a discovery call to learn how we help employers bring meaningful financial wellbeing support at benefits@jmwills.co.uk

Virindher S.



"I had a very positive experience working with James McKenzie... While it's not the most uplifting topic to deal with, they made the entire process straightforward and reassuring..."

Tasha H.



"I had arranged for a mirror will to be done (benefit I had paid for via work)...Having a will done by professionally by JM Wills is very worth it and takes all the stress out of what can be a very stressful process."



Why Choose us

- **Legal Services as Employee Benefits**
- **Free and easy to implement**
- **Full guidance and support** from **expert consultants**
- **Future-focused planning** based on personal circumstances
- **Trusted specialists** helping employees plan with confidence